

**STATE OF ARIZONA  
SCHOOL FACILITIES BOARD**

**Meeting Date: January 10, 2008**

**Agenda Item IVb.**

**Subject: IV. Consent Agenda**

**b. Consideration of FY08 3-Year Building Renewal Plans**

The School Facilities Board (SFB) statutes contain certain requirements concerning school district's planning efforts and the use of building renewal funds. ARS 15-2031, subsection F states:

By October 15 of each year, each school district shall report to the school facilities board the projects funded at each school in the previous fiscal year with monies from the district building renewal fund, an accounting of the monies remaining in the district building renewal fund at the end of the previous fiscal year and a comprehensive three-year plan that details the proposed use of building renewal monies. If a school district fails to submit the report by October 15, the school facilities board shall withhold building renewal monies from the school district until the school facilities board determines that the school district has complied with the reporting requirements.

This fiscal year, Districts are being required to submit a "Three-Year Building Renewal Plan" instead of a Five Year Building Renewal Plan.

The Three Year Building Renewal Plan consists of four parts.

1. The District Summary Plan by Category
2. The Summary by School by Category
3. The School Plan by Category by Building
4. Building Renewal Project Cost Estimates

SFB Liaisons received the following Districts' Three-Year Building Renewal Plans and have reviewed the plans for accuracy and appropriateness. Accuracy pertains to whether the District correctly filled out the forms. Appropriateness pertains to whether the District provided reasonable project cost estimates and the planned projects are building renewal eligible. The Deputy Director of Facilities has verified each plan for accuracy and appropriateness.

The following School District's Three-Year Building Renewal Plans are recommended to the School Facilities Board as having successfully met the reporting requirements outlined in ARS 15-2031.

Balsz Elementary	Humboldt Unified	Roosevelt Elementary
Bullhead City Elementary	Isaac Elementary	Sacaton Elementary
Chandler Unified	Maricopa Unified	Saddle Mountain Unified
Chino Valley Unified	Miami Unified	Seligman Unified
Colorado River Union	Red Mesa Unified	Somerton Elementary
Double Adobe Elementary	Red Rock Elementary	St Johns Unified
Duncan Unified		

**Board Action Requested:**  information  action / described below

That the Board ratify the School Districts listed above as having successfully met the reporting requirements for Building Renewal and allow these Districts to receive their FY08 Building Renewal Allocation.

**Attachments:**  Yes  No

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
 Balsz Elementary District  
 18 December 2007, 16:14

	2008	SFB Funding 2009	2010
<b>Revenues</b>			
Carryforward Balance	176,785	10,968	93,064
Building Renewal Allocation	214,252	514,848	561,185
<b>Total Revenues</b>	<b>391,037</b>	<b>525,816</b>	<b>654,249</b>
<b>Expenditures</b>			
HVAC	26,950	0	0
Surfaces	353,119	432,752	0
<b>Subtotal</b>	<b>380,069</b>	<b>432,752</b>	<b>0</b>
Preventive Maintenance	0	0	0
Unknown Set-Aside	0	0	0
<b>Total Expenditures</b>	<b>380,069</b>	<b>432,752</b>	<b>0</b>
SFB Funds Ending Balance	10,968	93,064	654,249
Future Project Allocation	0	0	0
Ending Balance (Unencumbered)	10,968	93,064	654,249

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
 Bullhead City Elementary District  
 26 December 2007, 12:09

	2008	SFB Funding 2009	2010
<b>Revenues</b>			
Carryforward Balance	147,493	126	3,833
Building Renewal Allocation	251,527	604,422	658,820
<b>Total Revenues</b>	<b>399,020</b>	<b>604,548</b>	<b>662,653</b>
<b>Expenditures</b>			
HVAC	60,500	96,250	252,450
Roofing	41,008	124,072	171,776
Electrical	46,332	88,628	11,029
Plumbing	33,241	7,975	1,430
Surfaces	95,502	236,240	222,445
Special Systems	43,450	0	0
Special Equipment	12,320	0	0
<b>Subtotal</b>	<b>332,353</b>	<b>553,165</b>	<b>659,130</b>
Preventive Maintenance	44,361	47,550	0
Unknown Set-Aside	22,180	0	0
<b>Total Expenditures</b>	<b>398,894</b>	<b>600,715</b>	<b>659,130</b>
SFB Funds Ending Balance	126	3,833	3,523
Future Project Allocation	0	0	0
Ending Balance (Unencumbered)	126	3,833	3,523

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
Chandler Unified District  
5 December 2007, 10:18

	2008	SFB Funding 2009	2010
<b>Revenues</b>			
Carryforward Balance	1,469,233	0	0
Building Renewal Allocation	1,668,591	4,009,634	4,370,502
Total Revenues	3,137,824	4,009,634	4,370,502
<b>Expenditures</b>			
HVAC	9,895	0	0
Roofing	147,471	0	0
Electrical	834,148	4,009,634	0
Surfaces	774,468	0	0
Special Systems	707,498	0	4,326,797
General Renovations	600,377	0	0
Subtotal	3,073,857	4,009,634	4,326,797
Preventive Maintenance	0	0	0
Unknown Set-Aside	63,967	0	43,705
Total Expenditures	3,137,824	4,009,634	4,370,502
SFB Funds Ending Balance	0	0	-0
Future Project Allocation	0	0	0
Ending Balance (Unencumbered)	0	0	-0

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
 Chino Valley Unified District  
 21 December 2007, 15:19

	SFB Funding		
	2008	2009	2010
<b>Revenues</b>			
Carryforward Balance	235,872	482	2,320
Building Renewal Allocation	203,271	488,462	532,424
<b>Total Revenues</b>	<b>439,143</b>	<b>488,944</b>	<b>534,743</b>
<b>Expenditures</b>			
HVAC	12,285	12,285	19,656
Roofing	0	10,754	0
Electrical	51,480	90,710	86,240
Surfaces	174,900	173,980	166,405
Special Systems	106,950	70,521	66,000
Special Equipment	25,220	89,374	3,300
General Renovations	35,626	0	150,693
<b>Subtotal</b>	<b>406,461</b>	<b>447,624</b>	<b>492,294</b>
Preventive Maintenance	32,200	39,000	42,000
Unknown Set-Aside	0	0	0
<b>Total Expenditures</b>	<b>438,661</b>	<b>486,624</b>	<b>534,294</b>
SFB Funds Ending Balance	482	2,320	449
Future Project Allocation	0	0	0
<b>Ending Balance (Unencumbered)</b>	<b>482</b>	<b>2,320</b>	<b>449</b>

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
Colorado River Union High School District  
21 December 2007, 15:52

	SFB Funding		
	2008	2009	2010
<b>Revenues</b>			
Carryforward Balance	387,757	27	36
Building Renewal Allocation	238,122	572,208	623,707
<b>Total Revenues</b>	<b>625,878</b>	<b>572,236</b>	<b>623,742</b>
<b>Expenditures</b>			
HVAC	221,914	0	0
Roofing	3,465	0	279,400
Plumbing	42,045	0	0
Surfaces	247,500	431,200	300,000
Special Systems	21,268	22,000	0
Special Equipment	9,911	63,800	0
General Renovations	46,248	16,500	0
<b>Subtotal</b>	<b>592,351</b>	<b>533,500</b>	<b>579,400</b>
Preventive Maintenance	33,500	38,700	44,300
Unknown Set-Aside	0	0	0
<b>Total Expenditures</b>	<b>625,851</b>	<b>572,200</b>	<b>623,700</b>
SFB Funds Ending Balance	27	36	42
Future Project Allocation	0	0	0
Ending Balance (Unencumbered)	27	36	42

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
 Double Adobe Elementary District  
 26 November 2007, 16:44

	2008	SFB Funding 2009	2010
<b>Revenues</b>			
Carryforward Balance	107,133	87,558	88,204
Building Renewal Allocation	306	734	800
<b>Total Revenues</b>	<b>107,438</b>	<b>88,292</b>	<b>89,004</b>
<b>Expenditures</b>			
Special Systems	19,800	0	0
Subtotal	19,800	0	0
Preventive Maintenance	54	59	64
Unknown Set-Aside	27	29	32
<b>Total Expenditures</b>	<b>19,881</b>	<b>88</b>	<b>96</b>
SFB Funds Ending Balance	87,558	88,204	88,908
Future Project Allocation	0	0	0
<b>Ending Balance (Unencumbered)</b>	<b>87,558</b>	<b>88,204</b>	<b>88,908</b>

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
Duncan Unified District  
3 January 2008, 10:00

	SFB Funding		
	2008	2009	2010
<b>Revenues</b>			
Carryforward Balance	679,983	661,793	279,617
Building Renewal Allocation	125,659	301,958	329,135
<b>Total Revenues</b>	<b>805,641</b>	<b>963,752</b>	<b>608,751</b>
<b>Expenditures</b>			
Roofing	41,305	0	0
Plumbing	32,450	9,453	71,000
Surfaces	36,850	638,447	0
<b>Subtotal</b>	<b>110,605</b>	<b>647,900</b>	<b>71,000</b>
Preventive Maintenance	22,162	24,157	26,331
Unknown Set-Aside	11,081	12,078	13,165
<b>Total Expenditures</b>	<b>143,848</b>	<b>684,135</b>	<b>110,496</b>
SFB Funds Ending Balance	661,793	279,617	498,255
Future Project Allocation	0	0	0
Ending Balance (Unencumbered)	661,793	279,617	498,255

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
Humboldt Unified District  
30 November 2007, 15:03

	SFB Funding		
	2008	2009	2010
<b>Revenues</b>			
Carryforward Balance	30,476	48,282	5,134
Building Renewal Allocation	304,028	730,582	796,334
<b>Total Revenues</b>	<b>334,504</b>	<b>778,864</b>	<b>801,468</b>
<b>Expenditures</b>			
HVAC	35,993	314,260	286,550
Roofing	6,250	66,000	0
Electrical	0	11,000	0
Plumbing	7,379	68,200	16,500
Surfaces	175,616	269,500	449,900
Special Systems	46,913	27,500	16,500
Special Equipment	7,804	13,970	15,070
General Renovations	6,267	5,300	0
<b>Subtotal</b>	<b>286,222</b>	<b>773,730</b>	<b>784,520</b>
Preventive Maintenance	0	0	0
Unknown Set-Aside	0	0	16,000
<b>Total Expenditures</b>	<b>286,222</b>	<b>773,730</b>	<b>800,520</b>
SFB Funds Ending Balance	48,282	5,134	948
Future Project Allocation	0	0	0
Ending Balance (Unencumbered)	48,282	5,134	948

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
 Isaac Elementary District  
 14 December 2007, 09:27

	2008	SFB Funding 2009	2010
<b>Revenues</b>			
Carryforward Balance	459,287	34,630	34,417
Building Renewal Allocation	539,138	1,295,552	1,412,151
<b>Total Revenues</b>	<b>998,425</b>	<b>1,330,181</b>	<b>1,446,569</b>
<b>Expenditures</b>			
HVAC	22,913	0	66,278
Roofing	354,787	472,930	29,049
Electrical	27,783	3,291	81,361
Plumbing	40,824	21,905	11,638
Surfaces	210,777	48,120	598,034
Special Systems	29,316	0	0
Special Equipment	181,117	335,617	0
General Renovations	43,578	371,801	557,870
<b>Subtotal</b>	<b>911,095</b>	<b>1,253,664</b>	<b>1,344,230</b>
Preventive Maintenance	44,000	35,000	45,000
Unknown Set-Aside	8,700	7,100	22,000
<b>Total Expenditures</b>	<b>963,795</b>	<b>1,295,764</b>	<b>1,411,230</b>
SFB Funds Ending Balance	34,630	34,417	35,339
Future Project Allocation	0	0	0
<b>Ending Balance (Unencumbered)</b>	<b>34,630</b>	<b>34,417</b>	<b>35,339</b>

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
 Maricopa Unified School District  
 7 December 2007, 09:47

	2008	SFB Funding 2009	2010
<b>Revenues</b>			
Carryforward Balance	216,758	-0	0
Building Renewal Allocation	217,783	523,334	570,434
<b>Total Revenues</b>	<b>434,541</b>	<b>523,334</b>	<b>570,434</b>
<b>Expenditures</b>			
HVAC	260,700	517,500	517,500
Surfaces	94,930	0	0
Special Systems	27,500	0	0
Special Equipment	3,300	0	0
<b>Subtotal</b>	<b>386,430</b>	<b>517,500</b>	<b>517,500</b>
Preventive Maintenance	30,000	0	40,000
Unknown Set-Aside	18,111	5,834	12,934
<b>Total Expenditures</b>	<b>434,541</b>	<b>523,334</b>	<b>570,434</b>
SFB Funds Ending Balance	-0	0	0
Future Project Allocation	0	0	0
Ending Balance (Unencumbered)	-0	0	0

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
 Miami Unified District  
 12 December 2007, 12:09

	2008	SFB Funding 2009	2010
<b>Revenues</b>			
Carryforward Balance	181,685	78,332	34,024
Building Renewal Allocation	259,906	624,556	680,766
<b>Total Revenues</b>	<b>441,591</b>	<b>702,889</b>	<b>714,790</b>
<b>Expenditures</b>			
HVAC	0	280,500	192,500
Roofing	2,200	0	256,300
Electrical	0	55,000	1,540
Plumbing	0	2,200	0
Surfaces	182,300	13,310	33,000
Special Equipment	0	1,408	53,570
General Renovations	0	126,500	33,000
<b>Subtotal</b>	<b>184,500</b>	<b>478,918</b>	<b>569,910</b>
Preventive Maintenance	45,839	49,965	54,461
Unknown Set-Aside	22,920	24,982	27,231
<b>Total Expenditures</b>	<b>253,259</b>	<b>553,865</b>	<b>651,602</b>
SFB Funds Ending Balance	188,332	149,024	63,189
Future Project Allocation	110,000	115,000	0
Ending Balance (Unencumbered)	78,332	34,024	63,189

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
Red Mesa Unified District  
3 December 2007, 09:03

	2008	SFB Funding 2009	2010
<b>Revenues</b>			
Carryforward Balance	307,401	1	2
Building Renewal Allocation	157,389	378,207	412,246
<b>Total Revenues</b>	<b>464,791</b>	<b>378,208</b>	<b>412,248</b>
<b>Expenditures</b>			
HVAC	0	108,537	175,927
Electrical	39,677	0	0
Plumbing	25,300	143,660	61,005
Surfaces	225,565	126,009	175,314
Special Systems	25,850	0	0
Special Equipment	148,398	0	0
<b>Subtotal</b>	<b>464,790</b>	<b>378,206</b>	<b>412,246</b>
Preventive Maintenance	0	0	0
Unknown Set-Aside	0	0	0
<b>Total Expenditures</b>	<b>464,790</b>	<b>378,206</b>	<b>412,246</b>
SFB Funds Ending Balance	1	2	2
Future Project Allocation	0	0	0
Ending Balance (Unencumbered)	1	2	2

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
Red Rock Elementary District  
10 December 2007, 10:50

	SFB Funding		
	2008	2009	2010
<b>Revenues</b>			
Carryforward Balance	11,387	10,563	923
Building Renewal Allocation	12,926	31,060	33,856
<b>Total Revenues</b>	<b>24,313</b>	<b>41,623</b>	<b>34,779</b>
<b>Expenditures</b>			
HVAC	0	16,500	0
Electrical	0	5,500	0
Plumbing	6,050	7,700	0
Surfaces	0	11,000	7,700
Special Systems	7,700	0	0
General Renovations	0	0	22,000
<b>Subtotal</b>	<b>13,750</b>	<b>40,700</b>	<b>29,700</b>
Preventive Maintenance	0	0	0
Unknown Set-Aside	0	0	0
<b>Total Expenditures</b>	<b>13,750</b>	<b>40,700</b>	<b>29,700</b>
SFB Funds Ending Balance	10,563	923	5,079
Future Project Allocation	0	0	0
Ending Balance (Unencumbered)	10,563	923	5,079

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
Roosevelt Elementary District  
3 December 2007, 14:18

	SFB Funding		
	2008	2009	2010
<b>Revenues</b>			
Carryforward Balance	80,693	39	46
Building Renewal Allocation	1,082,826	2,602,037	2,836,221
<b>Total Revenues</b>	<b>1,163,519</b>	<b>2,602,076</b>	<b>2,836,267</b>
<b>Expenditures</b>			
HVAC	464,530	569,800	1,203,620
Roofing	200,100	1,509,200	1,362,023
Electrical	185,570	99,000	0
Surfaces	19,800	149,030	0
Special Systems	262,680	275,000	93,500
Special Equipment	30,800	0	27,500
General Renovations	0	0	149,600
<b>Subtotal</b>	<b>1,163,480</b>	<b>2,602,030</b>	<b>2,836,243</b>
Preventive Maintenance	0	0	0
Unknown Set-Aside	0	0	0
<b>Total Expenditures</b>	<b>1,163,480</b>	<b>2,602,030</b>	<b>2,836,243</b>
SFB Funds Ending Balance	39	46	24
Future Project Allocation	0	0	0
Ending Balance (Unencumbered)	39	46	24

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
 Sacaton Elementary District  
 10 December 2007, 10:56

	2008	SFB Funding 2009	2010
<b>Revenues</b>			
Carryforward Balance	291,298	90,162	79,286
Building Renewal Allocation	77,871	187,123	203,964
<b>Total Revenues</b>	<b>369,168</b>	<b>277,286</b>	<b>283,250</b>
<b>Expenditures</b>			
Roofing	115,500	0	0
Plumbing	50,056	0	0
Surfaces	33,134	176,000	0
Special Systems	46,200	0	0
General Renovations	32,116	22,000	165,000
<b>Subtotal</b>	<b>277,006</b>	<b>198,000</b>	<b>165,000</b>
Preventive Maintenance	2,000	0	3,000
Unknown Set-Aside	0	0	0
<b>Total Expenditures</b>	<b>279,006</b>	<b>198,000</b>	<b>168,000</b>
SFB Funds Ending Balance	90,162	79,286	115,250
Future Project Allocation	0	0	0
<b>Ending Balance (Unencumbered)</b>	<b>90,162</b>	<b>79,286</b>	<b>115,250</b>

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
 Saddle Mountain Unified District  
 27 December 2007, 10:16

	2008	SFB Funding 2009	2010
<b>Revenues</b>			
Carryforward Balance	28,349	306	8
Building Renewal Allocation	55,773	134,024	146,086
<b>Total Revenues</b>	<b>84,123</b>	<b>134,330</b>	<b>146,094</b>
<b>Expenditures</b>			
HVAC	17,600	22,000	0
Roofing	0	66,000	0
Electrical	7,700	0	0
Plumbing	27,500	0	0
Surfaces	0	19,800	129,800
Special Systems	14,080	11,000	0
Special Equipment	2,200	0	0
<b>Subtotal</b>	<b>69,080</b>	<b>118,800</b>	<b>129,800</b>
Preventive Maintenance	9,837	10,722	11,687
Unknown Set-Aside	4,900	4,800	4,600
<b>Total Expenditures</b>	<b>83,817</b>	<b>134,322</b>	<b>146,087</b>
SFB Funds Ending Balance	306	8	7
Future Project Allocation	0	0	0
Ending Balance (Unencumbered)	306	8	7

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
 Seligman Unified District  
 18 December 2007, 10:52

	2008	SFB Funding 2009	2010
<b>Revenues</b>			
Carryforward Balance	129,268	32	1
Building Renewal Allocation	97,815	235,051	256,206
<b>Total Revenues</b>	<b>227,083</b>	<b>235,084</b>	<b>256,206</b>
<b>Expenditures</b>			
Roofing	151,551	182,700	0
Electrical	0	0	10,230
Plumbing	0	0	23,300
Surfaces	73,700	0	143,730
Special Equipment	0	39,150	60,900
<b>Subtotal</b>	<b>225,251</b>	<b>221,850</b>	<b>238,160</b>
Preventive Maintenance	1,800	13,233	18,000
Unknown Set-Aside	0	0	0
<b>Total Expenditures</b>	<b>227,051</b>	<b>235,083</b>	<b>256,160</b>
SFB Funds Ending Balance	32	1	46
Future Project Allocation	0	0	0
Ending Balance (Unencumbered)	32	1	46

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
 Somerton Elementary District  
 12 December 2007, 11:29

	2008	SFB Funding 2009	2010
<b>Revenues</b>			
Carryforward Balance	220,335	4,075	7,050
Building Renewal Allocation	98,380	236,408	257,685
<b>Total Revenues</b>	<b>318,715</b>	<b>240,483</b>	<b>264,735</b>
<b>Expenditures</b>			
HVAC	93,170	47,933	0
Plumbing	0	0	63,800
Surfaces	135,300	137,500	165,000
Special Systems	38,170	0	0
<b>Subtotal</b>	<b>266,640</b>	<b>185,433</b>	<b>228,800</b>
Preventive Maintenance	3,000	3,000	3,500
Unknown Set-Aside	0	0	0
<b>Total Expenditures</b>	<b>269,640</b>	<b>188,433</b>	<b>232,300</b>
SFB Funds Ending Balance	49,075	52,050	32,435
Future Project Allocation	45,000	45,000	30,000
Ending Balance (Unencumbered)	4,075	7,050	2,435

**School Facilities Board**  
**Building Renewal Plan - Summary by District**  
 St Johns Unified District  
 7 December 2007, 10:05

	2008	SFB Funding 2009	2010
<b>Revenues</b>			
Carryforward Balance	265,104	15,953	396,555
Building Renewal Allocation	213,734	513,604	559,828
<b>Total Revenues</b>	<b>478,837</b>	<b>529,556</b>	<b>956,383</b>
<b>Expenditures</b>			
Roofing	44,737	112,457	0
Surfaces	313,500	0	110,000
Special Equipment	38,500	0	0
General Renovations	47,300	0	0
<b>Subtotal</b>	<b>444,037</b>	<b>112,457</b>	<b>110,000</b>
Preventive Maintenance	0	0	0
Unknown Set-Aside	18,848	20,544	22,393
<b>Total Expenditures</b>	<b>462,885</b>	<b>133,001</b>	<b>132,393</b>
SFB Funds Ending Balance	15,953	396,555	823,990
Future Project Allocation	0	0	0
<b>Ending Balance (Unencumbered)</b>	<b>15,953</b>	<b>396,555</b>	<b>823,990</b>