



Adopted: August 1, 2018
Modified: November 7, 2018

SEPARATION OF PROFESSIONAL ASSESSMENT SERVICES POLICY

Per A.R.S. §41-1091 B: This substantive policy statement is advisory only. A substantive policy statement does not include internal procedural documents that only affect the internal procedures of the agency and does not impose additional requirements or penalties on regulated parties or include confidential information or rules made in accordance with the Arizona Administrative Procedure Act. If you believe that this substantive policy statement does impose additional requirements or penalties on regulated parties you may petition the agency under A.R.S. §41-1033 for a review of the statement.

A. Assessment Services

To ensure that there are no perceived conflicts of interest, it is the policy of the School Facilities Board that any Professional Services firm that provides Assessment Services to a School District **for roofing, weatherization (walls) and chillers** will not be eligible to provide Design Services or Construction Services on the project for which they provided Assessment Services.

B. Quality Assurance/Quality Control Services (QA/QC)

A Professional Services firm will be eligible to provide Quality Assurance/Quality Control services on a project for which they provided Assessment Services.

C. Manufacturer-certified technical diagnostics (Modified November 7, 2018)

Manufacturer-certified technical diagnostics are not considered Professional Services. Vendors are eligible to provide Construction Services on the project for which they have provided manufacturer-certified technical diagnostic services.